



**Lawyer Referral and Information Service**  
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San Francisco, CA 94111  
Telephone: (415) 477-2374  
Fax: (415) 477-2389  
URL: <http://www.sfbar.org>

**APPLICATION FOR  
LEGAL MALPRACTICE LAW PANEL**

Name: \_\_\_\_\_

State Bar number: \_\_\_\_\_

Telephone: \_\_\_\_\_

Fax: \_\_\_\_\_

E-mail address: \_\_\_\_\_

Full time SF office address: \_\_\_\_\_

Mailing address (if different): \_\_\_\_\_

Number of years of continuous active practice in California: \_\_\_\_\_

Substantial Equivalent Experience

If you cannot meet the following requirements for panel membership, but believe that you qualify by reason of substantial, equivalent experience, you may submit an outline of such experience, as provided for in Rule 6 of the Lawyer Referral and Information Service Rules.

**PART A: Legal Malpractice**

In order to be referred legal malpractice cases, applicant must have handled through discovery three professional liability disputes filed within the last five years, AND must have handled ANY two cases (civil or criminal) through a jury trial within the last seven years.

**Three (3) cases through discovery:**

1. Case Name: \_\_\_\_\_ Date Filed: \_\_\_\_\_

County/Case #/Court: \_\_\_\_\_

Plaintiff's Demand: \_\_\_\_\_ Defendant's Offer: \_\_\_\_\_

Nature of case: \_\_\_\_\_

Judgment or other resolution: \_\_\_\_\_ Counsel for: \_\_\_\_\_

2. Case Name: \_\_\_\_\_ Date Filed: \_\_\_\_\_

County/Case #/Court: \_\_\_\_\_

Plaintiff's Demand: \_\_\_\_\_ Defendant's Offer: \_\_\_\_\_

Nature of case: \_\_\_\_\_

Judgment or other resolution: \_\_\_\_\_ Counsel for: \_\_\_\_\_

3. Case Name: \_\_\_\_\_ Date Filed: \_\_\_\_\_

County/Case #/Court: \_\_\_\_\_

Plaintiff's Demand: \_\_\_\_\_ Defendant's Offer: \_\_\_\_\_

Nature of case: \_\_\_\_\_

Judgment or other resolution: \_\_\_\_\_ Counsel for: \_\_\_\_\_

**Two (2) jury trials through verdict:**

1. Case Name: \_\_\_\_\_ Trial Date and Judge: \_\_\_\_\_

County/Case #/Court: \_\_\_\_\_

Nature of case: \_\_\_\_\_

Judgment or other resolution: \_\_\_\_\_ Counsel for: \_\_\_\_\_

2. Case Name: \_\_\_\_\_ Trial Date and Judge: \_\_\_\_\_

County/Case #/Court: \_\_\_\_\_

Nature of case: \_\_\_\_\_

Judgment or other resolution: \_\_\_\_\_ Counsel for: \_\_\_\_\_

**PART B: State Bar Discipline Defense**

To represent attorneys faced with State Bar of California inquiries and investigations, applicant must have brought five State Bar discipline matters to conclusion either by trial or stipulation, AND must have prepared at least two letters of response to a State Bar letter of inquiry or letter of investigation. In addition, within the past three years, applicant must have completed 10 units of CLE credit in ethics prior to admission to this sub-panel and agree to maintain CLE ethics credits in the amount of 10 units every three years, while a member of this sub-panel.

Five State Bar discipline matters to conclusion either by trial or stipulation:

Case name	By trial or stipulation?	Dates of representation
1). _____		
2). _____		
3). _____		
4). _____		
5). _____		

**Ethics MCLE Requirement**

I hereby certify that I have completed at least 10 units of Continuing Legal Education approved for credit by the State Bar of California relating directly to ethics within the last three years as follows (Please include attachment if more space is needed):

Title of Training	Date(s) of training	Number of Hours	Provider
1. _____			
2. _____			
3. _____			
4. _____			
5. _____			

I had full responsibility for all cases listed in the application or, if not, I have attached an explanation.

Date: \_\_\_\_\_ Signature: \_\_\_\_\_